Vistra Zero Allocation and Impact Report

Vistra \$1bn Perpetual Preferred Stock		
USU92266AB89		
Gross Proceeds	\$	1,000,000,000
Proceeds to Vistra	\$	987,500,000
Final Net Proceeds (after expenses:)	\$	984,685,000
Issuance Date		December 10, 2021
Expenditures to Date		984,685,000
Amount Remaining	None	

	Summary Breakdown Eligible Green Project Category	Category Level	Capex incurred: Jul 1 2020 to June 30 2023 ⁽¹⁾		
1	Renewable Energy	Solar Development Projects	\$166,285,640		
2	Energy Efficiency	Battery Energy Storage Projects	\$868,162,407		
3	Totals		\$1,034,448,047		
(1)	Actuals based on cash spent per accounting records				

Impact Report

Renewable Energy Projects					
Project Name	Project Type	Project Location	Capacity MWs	Commercial Operations Date	

ELIGIBLE GREEN PROJECT CATEGORIES AND ELIGIBLE GREEN PROJECT CRITERIA

Eligible GreenProject Categories	Eligible GreenProject Criteria
Renewable Energy	Investments associated with the development, construction, acquisition installation and maintenance of renewable energy projects
Energy Efficiency	Investments associated with the acquisition, development and maintenance of battery energy storage projects

DISBURSEMENTS FOR ELIGIBLE GREEN PROJECTS REPORT

(Millions of Dollars)

Current Period October 1, 2022 June 302023

Prior Period July 1, 2020 Septembe30, 2022

Cumulative July 1, 2020 June 302023

Disbursement for all for any 1.41 0 (Td -96 520.5610.12 Tm 3.229 (ab)-4 7.)3 () T9 1q 504 238.68 71[()) 74 Tab \$

* Excess disbursements may be used by the Company towards Eligible Green Projects associated with future Green Financing Instruments (for example, Bonds, Convertible Bonds, Private Placements, Loans, Letters of Credit, Preferred Equity).

Notes to Disbursements for Eligible Green Projects Report

x Our independent accountants performed an examination over management's assertion regarding disbursements made for Eligible Green Projects during the period July 1, 2020 to Septerabar in accordance with the attestation standards established by the can Institute of Certified Public Accountants and issued an examination report dated July 23, 2023 relating for the report.